

**CALIFORNIA RENTAL LLC  
INCORPORATION FEE PACKAGES**

As of July 1, 2023

Description	Packages		
	Solo LLC	Family LLC	Business LLC
Package Fee <sup>1</sup>	\$1,200	\$1,650	\$2,650
For Whom?	Single person	Couples or family members	Business partners
Purpose	Asset protection & tax benefits for rental property owners who want to hold title through an LLC		
<u>Services Provided:</u>			
• Attorney Consultation <sup>2</sup>	1 hr	1 day	5 days
• Obtain EIN <sup>3</sup> (i.e., federal tax ID)	√	√	√
• Business license consultation <sup>4</sup>		√	√
• Introduction to banker (if requested)		√	√
• Introduction to CPA (if requested)		√	√
• Initial Statement of Information filing (California only)	√	√	√
• California securities filings (if applicable)			√
• Electronic corporate binder	√	√	√
• E-recording of California grant deed (if applicable) <sup>5</sup>	1	1	1
<u>Documents Included:</u>			
• Articles of Organization	√	√	√
• Action by Sole Organizer	√	√	√
• Operating Agreement	√	√	√
• Member(s)' or Manager(s)' Consents (Organizational) (as applicable)	√	√	√

<sup>1</sup> Includes Secretary of State filing fees and county recording fees for one California title deed for in-scope items under normal processing. Excludes expedited processing fees, document retrieval fees, third party costs (if any), and other out-of-scope items.

<sup>2</sup> Attorney consultation will be limited to in-scope items. Excess attorney time will be billed at our standard hourly rates as follows: Partners – \$500; Associate Attorneys – \$250; Senior Paralegals – \$200; and Paralegals – \$150.

<sup>3</sup> EIN means Federal Employer Identification Number. Every U.S. business is required to obtain this ID for purposes of U.S. federal tax reporting.

<sup>4</sup> Assistance will be limited to filling up online forms and obtaining business license online.

<sup>5</sup> Only applicable if you and/or your spouse own 100% of your California rental property. Title deed(s) will be limited to transferring your property ownership interests 'as is' to your rental LLC. Excludes any title search, title corrections, inter-spousal transfers, property valuation, and other non-covered items.

## INDUS.STORE

Description	Packages		
	Solo LLC	Family LLC	Business LLC
• Member(s)' or Manager(s)' Consents (Bank Authorization) (as applicable)	√	√	√
• Membership Unit Purchase Agreement(s)			Up to 4
• Membership Certificate(s)			Up to 4
• Membership Ledger			√
• Member(s)' or Manager(s)' Consents (First Meeting) (as applicable)	√	√	√
• California grant deed and related county forms for title transfer to LLC	1	1	1
• Assignment of LLC interests to your revocable living trust (if any) <sup>6</sup>	√	Up to 2	Up to 4
• LLC Compliance Memorandum	√	√	√

### General Terms & Conditions

- Package fees are indicative and are subject to change without notice. Only package rates for which full payment has been received by us will be binding.
- Any incomplete packages (where payment was not received before a rate change) as well as all new packages will be subject to the applicable new rates.
- Package fees are not “all inclusive.” You will be responsible for all out-of-scope fees and expenses for non-covered items.
- Package fee must be paid in advance. We reserve the right to withdraw or refuse to provide service if payment is not received by us.
- Entire package fee will be deemed earned if we have commenced any portion of the package services or prepared any package documents.

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<sup>6</sup> For assignment of founder(s)' ownership interests in the LLC to their respective revocable living trust(s).