

INDUS.STORE

STARTUPS
INCORPORATION FEE PACKAGES

As of July 1, 2023

Description	Packages					
	Solo	Duo	Basic	Starter	Value	Premium
Package Fee ¹	\$1,250	\$1,650	\$2,000	\$2,500	\$3,500	\$5,000
For Whom?	Sole U.S. founder	2 U.S. founders	Up to 4 U.S. and/or non-U.S. founders	Up to 4 U.S. and/or non-U.S. founders	Up to 4 U.S. and/or non-U.S. founders	Up to 5 U.S. and/or non-U.S. founders
<u>Services Provided:</u>						
• Free attorney consultation ²	1 hr	1 hr	1 day	5 days	15 days	30 days
• Obtain EIN ³ (i.e., tax ID)	√	√	√	√	√	√
• Appoint a Delaware registered agent	√	√	√	√	√	√
• Delaware registered agent fee (first year only)	√	√	√	√	√	√
• Appoint a California registered agent	√	√	√	√	√	√
• California registered agent fee (first year only)					√	√
• California foreign qualification	√	√	√	√	√	√
• Business license counseling				√	√	√
• Introduction to banker (if requested)				√	√	√
• Introduction to CPA (if requested)				√	√	√

¹ Includes Delaware and California Secretary of State filing fees, first year Delaware registered agent fee, and California securities filing fee for in-scope items under normal processing. Excludes Delaware and California office mailbox fees, non-California filing fees, expedited processing fees, document retrieval fees, agent fees, third party costs (if any), and other out-of-scope items.

² Attorney consultation will be limited to in-scope items for the applicable duration, which will begin upon your payment. Additional attorney time will be billed at our standard hourly rates as follows: Partners – \$500; Associate Attorneys – \$250; Senior Paralegals – \$200; and Paralegals – \$150. Following matters are expressly out-of-scope: commercial contracts; financings; M&A; regulatory and tax matters; patents, copyright, and trademarks; litigation; and international transactions.

³ EIN refers to a Federal Employer Identification Number. Every U.S. business is required to obtain this ID for purposes of U.S. federal tax reporting.

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• Assist with opening 1 U.S. bank account ⁴					√	√
• Assist with 83(b) filing (if applicable) ⁵					√	√
• File initial California Statement of Information				√	√	√
• California securities filings	√	√	√	√	√	√
• U.S. Department of Commerce reporting ⁶				√	√	√
• Electronic corporate binder	√	√	√	√	√	√
Documents Included:						
• Certificate of Incorporation	√	√	√	√	√	√
• Action by Incorporator	√	√	√	√	√	√
• Bylaws	√	√	√	√	√	√
• Board Consents (Organizational)	√	√	√	√	√	√
• Board Consents (Bank Authorization)	√	√	√	√	√	√
• D&O Indemnification Agreement(s)	1	Up to 2	Up to 4	Up to 4	Up to 4	Up to 5
• Capitalization (Cap) Table	√	√	√	√	√	√
• Founder Common Stock Purchase Agreement(s) (Vested)	1	2	Up to 4	Up to 4	Up to 4	Up to 5
• Founder Common Stock Purchase Agreement(s) (Restricted)				Up to 4	Up to 4	Up to 5
• Stock Certificate(s)	1	2	Up to 4	Up to 8	Up to 8	Up to 10
• Stock Ledger	√	√	√	√	√	√

⁴ We assist with opening a business bank account. Assistance will be limited to providing copies of corporate documents requested by the bank.

⁵ Assistance will only cover providing documentation necessary to file 83(b) election. We will not be responsible for 83(b) filings nor provide any financial or tax advice to individual filers.

⁶ Covers preparing and filing applicable report if any non-U.S. founder owns founder stock equaling or exceeding 10% of the outstanding stock of the company.

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	Solo	Duo	Basic	Starter	Value	Premium
• Stockholder Consents (First Meeting)	√	√	√	√	√	√
• 83(b) Election Notices (if applicable)				Up to 4	Up to 4	Up to 5
• Assignment of business interests to your revocable living trust (if any) ⁷	1	Up to 2	Up to 4	Up to 4	Up to 4	Up to 5
• Confidential Information and Invention Assignment Agreements		Up to 2	Up to 4	Up to 4	Up to 4	Up to 5
• Corporate Compliance Memorandum	√	√	√	√	√	√
• Startup Contract Templates ⁸					√	√
• Stock Option Plan ⁹						√
• Founder Convertible Notes, SAFEs or KISS ¹⁰						Up to 5

General Terms & Conditions

- Package fees are indicative and are subject to change without notice. Only package rates for which full payment has been received by us will be binding.
- Any incomplete packages (where payment was not received before a rate change) as well as all new packages will be subject to the applicable new rates.
- Package fees are not “all inclusive.” You will be responsible for all out-of-scope fees and expenses for non-covered items.
- Package fee must be paid in advance. We reserve the right to withdraw or refuse to provide service if payment is not received by us.

⁷ For assignment of founder(s)’ ownership interests in the corporation to their respective revocable living trust(s).

⁸ Includes the following California templates: Advisor Agreement; Consulting Agreement; Employment Offer Letter; One-way NDA; Mutual NDA; and IP Assignment Agreement for employees and contractors.

⁹ Will cover adoption of a Stock Option Plan including sample Stock Option Agreement and Restricted Stock Purchase Agreement; issuance of stock options or restricted stock to up to five non-founders; related board and shareholder consents; and California securities filings.

¹⁰ Covers preparing up to 5 documents of any one type of convertible security (i.e., convertible note, SAFE or KISS) to document any pre-incorporation founder investments made to bootstrap the startup.

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- Entire package fee will be deemed earned if we have commenced any portion of the package services or prepared any package documents.